



SGS Financial Need Assessment Form - Ontario Student Opportunity Trust Fund (OSOTF) Awards

This form must be completed if you are applying for an award that requires demonstration of financial need. Note, need meet all of the OSOTF residents may use this form to apply for need based awards as indicated by the individual competition guidelines.

Last Name:	First Name:
Student Number (if available) :	Proposed Graduate Unit:

Enter your expected expense and resource amounts for the total number of months you will be registered in the academic year (typically 12 months between September and August). \$ provided based on allowable claims determined by the Ontario government (OSAP), for which rent, utilities, food, household supplies, phone & internet, transportation costs, etc. are accounted. Supporting documents must be provided for items in the Additional Expenses section.

EXPECTED EXPENSES for the academic year		A		B	C
Enter # of months registered (e.g. 4, 8, or 12) : _____		Monthly Allowable Amount		# Months Registered	Total CAD (A x B = C)
1) LIVING EXPENSES (choose one living arrangement type in column A (i.e. No Housing Costs <u>OR</u> Has Housing Costs)		No Housing Costs (e.g. no rent)	Has Housing Costs (e.g. rent, utilities)	As entered above	
Single/separated/divorced		\$	\$	x	\$
Partnered		\$1	\$		
Number of dependent(s) ages 0-12: _____	List age(s) of dependent(s) (e.g. 1, 3, 5): _____	\$ x # of children	\$ x # of children	x	\$
Number of dependent(s) ages 1-18: _____	List age(s) of dependent(s) (e.g. 16, 17): _____	\$ x # of children	\$ x # of children	x	\$
2) TUITION for 2024-25 (estimate)					
Tuition, incidental, system access & ancillary fees ()					\$
3) ADDITIONAL EXPENSES ; Supporting documentation (e.g. receipt) is required and must be attached to this form for each value provided in this section. Amounts without supporting documentation will not be considered.					
†	Day care costs (maximum \$ per child per month x number of children)	\$ _____ (max \$) x _____ (# of children)		x	\$
†	Books & Academic Supplies (enter total only)				\$

- x & K R R V H ³ 3 D and the associated amount under the column ³ + Housing costs ¹
- x The amount for Column C should auto-calculate
- x (Q W ¹ U Q W K H ³ R X P E S H U Q @ + C O M 2 / I L H W B F F R K Q U W o r k i n g C h i l d r e n
- x Choose the associated children amount under the column ³ Housing costs ¹ and the amount for Column C should auto-calculate

Tuition & Other Fees

Tuition I H H V D U H X S G D W H I G H D D F K S R D W H G \ R X D U H F R P S O H W L Q e n t e r k o u r W D X S W O L L R F O V
 D Q G fees D P R X Q R X U U L C O V R L F H

Review the Tuition Fees Schedules at <https://studentaccount.utoronto.ca/> for detailed information.

Books & Academic Supplies

Include the total cost of books, photocopying, supplies, equipment, thesis binding, etc. for t K H year. Provide reasonable academic related expenses. Supporting &

\$ Z D U G V

Include awards/scholarships/fellowships, etc., that you have accepted in the academic year . If you have not been offered any awards/scholarships/fellowships, etc., enter 0.

Other employment income

Include expected employment income from any other sources, including part-time employment, during the year.

Funds or Support from family member(s)

Enter any funds or payments provided as support by family or friends, including gifts or loans.

3 D U W Q R E P H

If you chose the 3 D U W Q R E P H option, you must report the amount of any gifts or loans received from family or friends during the year. Enter the amount by 2.

Child support or government assistance/benefits

A look-up table on basic child support payments can be found through the [Ministry of the Attorney General website](#).

Income assistance services can be found through the [Government of Ontario website](#). Various Ontario benefits also fit in this category.

Accessible Savings and Investments

Include the total amount of savings or investments you have access to (i.e. bank or investment accounts that you can access relatively easily). Include any RESP funds that you expect to withdraw to fund